



Actions to be taken by the National Governments and Chemical Industry Federations after the accession to the European Union



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SEMINAR/TRAIN OF TRAINER ON "PRODUCT STEWARDSHIP AS A TOOL FOR PREPARATIONS ON REACH
IN EUROPEAN CHEMICALS INDUSTRY"

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Presentation Agenda

- **Actions for all stakeholders**
 - Government (authorities) activities
 - Chemical Federation activities
 - Chemical industry activities
- **REACH regulation implementation**



Government side

Tasks for the government of NMS

- Proper attribution of the competence and tasks to the individual ministry
- Creation of the task force groups designed for different subjects (Energy – crucial topic, HLG on Energy)
- Budget planning having in mind that legislation process is moving to Brussels and government representatives are needed for meetings of technical groups and public debates (+ cooperation with MEPs)
- Cooperation with industry in preparing position papers dealing with European issues



Government side - continued

Tasks for the government of NMS

- Branch transformation and regional development programmes
- Preparation of CO2 Allocation Plans
- Required infrastructure development should be defined
- Harmonisation of existing legislation with EU taking into account all new projects e.g.: energy security and effectiveness, waste management etc.
- Creation of the required help-desks e.g. REACH Centrum



Chemical Industry Federation activities

To prepare and strengthen federation capacity to deal with EU issues

- To gain more member companies
- To organize task forces to cover at least following issues:
 - Fertilizers
 - Energy
 - Environment
 - Responsible Care
 - Industrial & Trade Policy
 - Statistical & Economic data
 - Logistics
 - Process safety
 - Waste management



Chemical Industry Federation side – cont.

To prepare and strengthen federation capacity to deal with EU issues

- To participate in ministerial groups for preparation of new legislation
- To participate in CEFIC & EU task forces
- To convince member companies to be corporate members in European associations
- To create development programmes for chemical industry till 2015
- To be ready for preparation of position papers on EU issues to be discussed during technical and Council meetings



Chemical Industry Federation side – cont.

To prepare and strengthen federation capacity to deal with EU issues

- To elaborate proper organization & management to cover chemical industry sectors issues;
- To convince member companies for required restructuring, consolidation, revamping, modernization and integration;
- To be prepared to join new project at EU level e.g. SUSCHEM, energy and environmental issues.

Even with good cooperation with member companies the minimum staff of Association should amount at least 7 employees.



Chemical Industry Federation side – cont.

Build Trust Programme - objectives

- To co-ordinate Cefic's overall advocacy and communication strategies and processes.
- To enhance the reputation of the European chemical industry and demonstrate the benefits it brings to society.
- To promote Sustainable Development and, through Responsible Care, to demonstrate effective and continuous improvement in performance and dialogue.



Chemical Industry activities

Chemical industry activities

- internal market protection
- restructuring processes and development programmes (sector strategy)
- revamping of chosen plants
- infrastructure issues
- collection of economic data
- proper consolidation and merging activities
(European scale chemical plant – sales min. 1 bln EUR)



Energy market liberalization - gas

EFMA position (fully supported by PIPC):

- Big infrastructure;
- Small infrastructure;
- Voluntary energy efficiency schemes;
- Regulatory action;
- Action to promote free and fair pricing.

PIPC position (specific to Polish gas market):

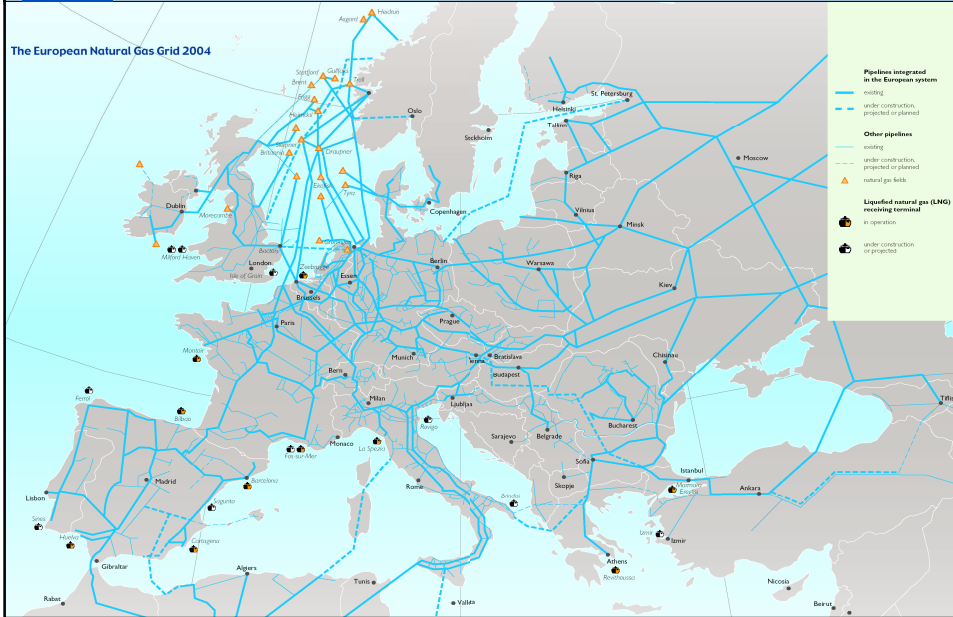
- Diversification of supplies;
- Unbundling of producers and operators not only in organizational but also in ownership sense;
- Capping the market share of incumbents;
- Changing the situation when industry pays more for gas than individual consumers;
- Re-negotiation of agreement with Gazprom (Take or Pay rule without right to resale).
- New infrastructure – storage capacities, international connections, pipelines working in both directions;
- Developing upstream in Poland – approx. 110 -165 bcm of proved reserves;
- Other technologies – gasification of coal.



Infrastructure – Oil pipelines (Source: APPE)



Infrastructure – Gas Pipelines (Source: Eurogas)





Trade Defence Instruments

**TDI – Commissions Green Paper for public consultation
6 December 2006 (consultations until 31.03.2007)
„Europe’s trade defence instruments in a changing global
economy”**

Technical changes:

- **Community Interest – stronger rights for consumers;**
- **Increased industry complaint representation from 25% to 50%;**
- **Increased min. dumping rate from 2% to 4%;**
- **Allow for exemption of EU related parties especially on outsourcing arrangements.**

Threat of:

- **Politicization – TDI should remain legal affair;**
- **Greater financial burden, more requirements on the injured enterprises;**
- **Lack of severity in addressing unfair trade distortions.**



Additional remarks

**CEFIC involvement in strengthening of NMS
national federations activities:**

- **to find sources for financial support**
- **to prepare on time position papers**
- **to have all federations involved in EOTF**
- **to support NMS federations in advocacy process**



REACH implementation

Institutions involved in REACH implementation

- .Ministry of Economy
- Ministry of the Environment
 - Environmental Protection Inspections
- Ministry of Finance
 - Customs Service
- Ministry of Health
 - Sanitary Inspections
 - Bureau for Chemical Substances and Preparations
- Office of Competition and Consumer Protection
- National Labour Inspectorate



REACH implementation

REACH regulation – authorities duties

- to create body(ies) responsible for cooperation with EC and ECA in REACH implementation area
- to provide appropriate control system for institutions
- to create national information centre and give advises on duties resulted from REACH
- to nominate a member of the ECA Board
- to appoint a member to Member State Committee in Agency
- to nominate a candidates to Committee for Risk Assessment
- to nominate a candidates to Committee for Socio-Economic Analysis
- to indicate national experts who will join Committee's Working Groups



REACH implementation

REACH – industry activities

- experts who will help industry prepare registration dossier
- SME's will have to subcontract consulting companies or institutions to prepare Chemical Safety Assessment
- to create national data base in the Internet on chemical substances, products and producers
- to spread information on REACH in SME's
- to collect available physico-chemical, toxicological and ecotoxicological data on substances and preparations
- to collect information on different use of substances
- to collect information about all producers (to create consortia's)



Thank you for attention

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